The Great Al Divide in Internal Communications





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The Opportunity

Artificial intelligence is rapidly transforming how organizations communicate and engage with their employees. That said, there has been surprisingly little research examining how communications professionals and organizations are leveraging AI to enhance their internal communications efforts.

Ruder Finn and Ragan have partnered to explore how communications professionals currently harness AI and how they plan to leverage it to advance their internal communications work in the future.

By sharing these insights, we aim to provide internal communications professionals visibility into industry trends around the use of AI for internal communications.



Executive Summary

Our research findings uncover encouraging trends, as well as clear gaps, in how communications professionals perceive and leverage AI to enhance their internal communications efforts across a range of areas.

Most significantly, the results underscore incredible potential for the profession to take a long, strategic look at how we're currently implementing AI to accelerate priority work. They reveal how our roles, industry and company size affect adoption and outlook. We're able to see how risks and concerns can be overcome, and how organizations can and should train communications teams to make use of this transformative tool. "Change of this magnitude is not straightforward, so it's no surprise that gaps are appearing as organizations come to grips with how these technologies can deliver transformational benefits. The key to success is to remember that any business solution must bring people along, underpinned by communications, and be linked directly to thoughtful integration within existing ways of working."

Kathy Bloomgarden CEO, Ruder Finn

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"We're thrilled at the chance to partner with Ruder Finn on this joint AI survey. This unprecedented look at how internal communicators adopt AI across multiple demographics and industries will enable comms to remain passionately useful with how they scale their strategy and face the future of the function head on."

Diane Schwartz CEO, Ragan



Our survey uncovered gaps in AI use for internal communications by seniority, age, industry and company size, as well as in priorities compared to AI usage:

01 INDUSTRY

Al adoption varies across sectors

Al adoption varies across sectors with tech-forward industries leading and regulated industries using it the least.

02 COMPANY SIZE

Larger companies are Al-reluctant

The larger the company, the less likely they are to use AI. Those in mid-sized companies are the most optimistic about AI's impact on internal communications and on their roles as communicators.

03 PRIORITIES VS. USAGE

Al drives internal communications priorities

Al is generally being used for internal communications priorities, with room to broaden its uptake, especially in messaging and employee engagement.

04 SENIORITY

Executive leaders are Al-enthusiastic

C-suite communicators are more likely to use and are more optimistic about AI than broader internal communicators, who want more training.

05 AGE

Age creates Al adoption divide

Within the C-suite, executives 43 and younger use Al far more often than executives 44 and older.

06 CONCERNS

Privacy & misinformation are top concerns

While privacy and misinformation are consistently chief among concerns for communicators, the C-suite's biggest concern is stakeholder buy-in. These gaps and concerns are unmistakable signals that it's time to optimize Al in our internal communications work.

Research Methodology

Ruder Finn's global center of excellence for strategic internal communications, **rf.engage**, and its analytics and emerging technology incubator, **RF Tech Lab**, teamed up with industry organization, **Ragan**, to conduct quantitative survey research in May 2024.

We asked 22 questions of communicators who both oversee and directly work in internal communications. We received a total of 250 responses from communicators, mainly in North America and the U.K. Respondents reported roles that span the full spectrum of seniority:

- C-suite
- Senior leadership
- Mid-level
- Specialists

Survey participants represented a range of industries:

 $\frac{D}{2}$ Consumer goods / food and beverage

Finance / insurance / banking



Healthcare / pharma / biotech / life sciences

Manufacturing / technology



Arts / entertainment / media

- A

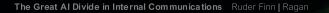
Aerospace / transportation / logistics

Government / nonprofit



Education and hospitality / travel

Key Findings

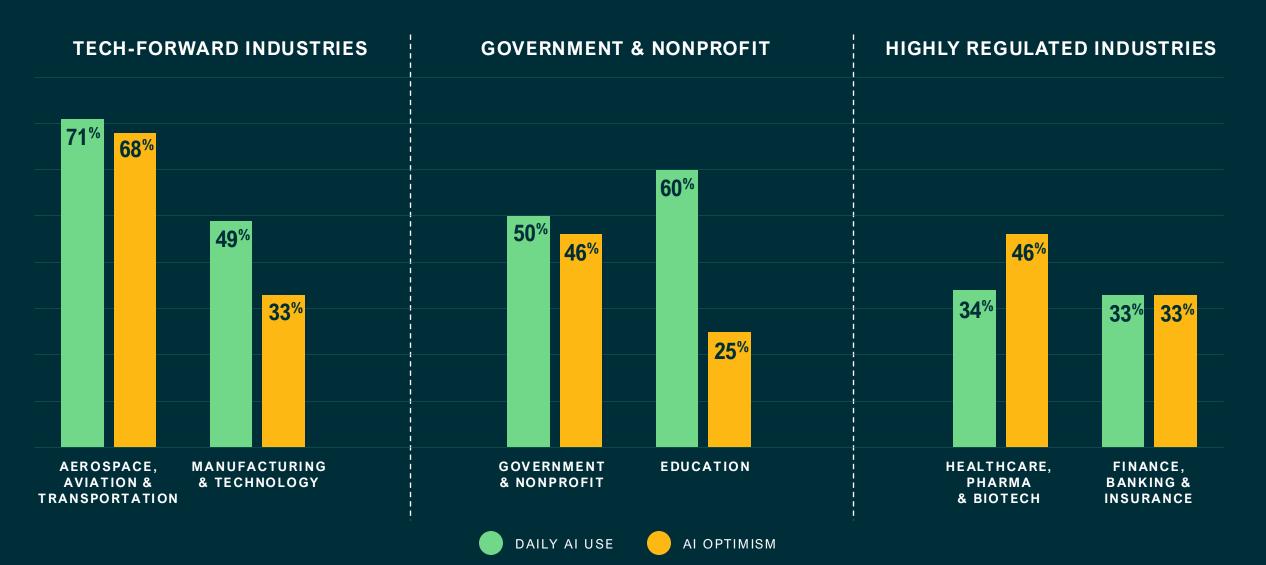


CHAPTER 1: THE INDUSTRY GAP

Al adoption varies across sectors

Al adoption varies across sectors with tech-forward industries leading and regulated industries using it the least.





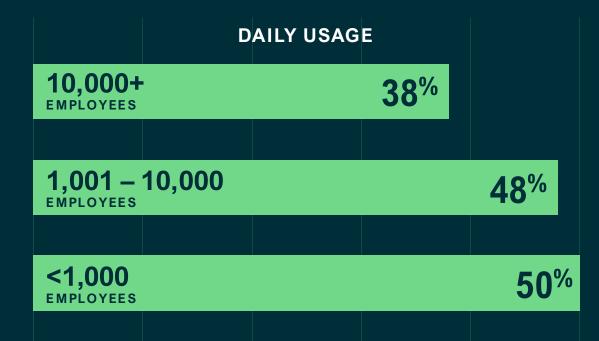
CHAPTER 2: THE COMPANY SIZE GAP

Larger companies are Al-reluctant

The larger the company, the less likely they are to use AI. Those in mid-sized companies are the most optimistic about AI's impact on internal communications and their roles as communicators.

THE COMPANY SIZE GAP

The larger the company, the less likely they are to use Al



33% of those in companies with 10,000+ employees **don't use AI at all for their internal communications tasks**

55%

of communicators in companies with 1,001 – 10,000 employees are most optimistic about Al's impact on internal communications

CHAPTER 3: THE PRIORITIES VS. USE GAP

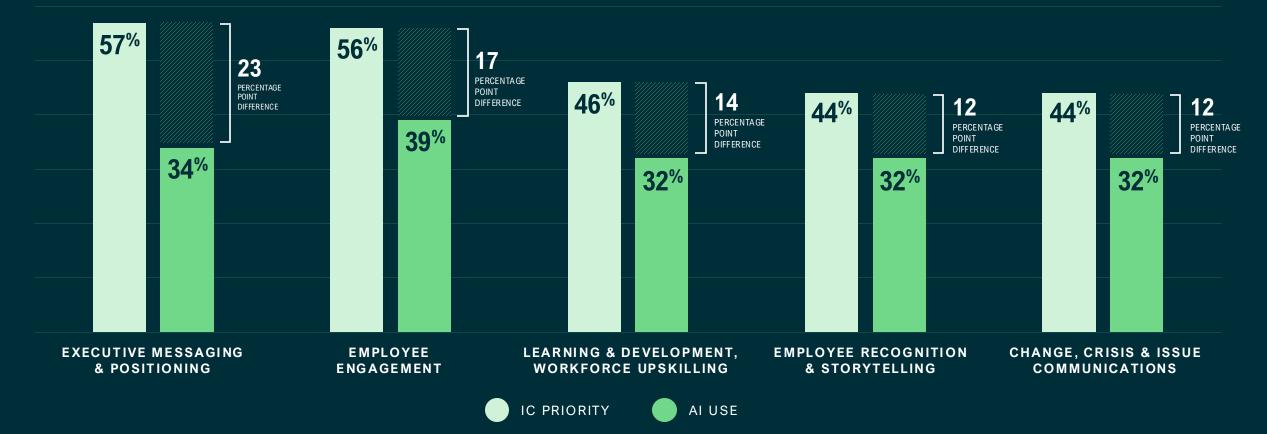
AI drives internal communications priorities

Al drives internal communications priorities with room to broaden its uptake. While communicators recognize Al's potential, particularly for employee engagement and executive messaging, actual implementation lags.

THE PRIORITIES VS. USE GAP

The top five priorities for internal communicators are also the top five areas in which they are using AI, but gaps remain 16

average percentage point difference between top internal communications priorities and extent to which AI is used for those priorities



THE PRIORITIES VS. USE GAP



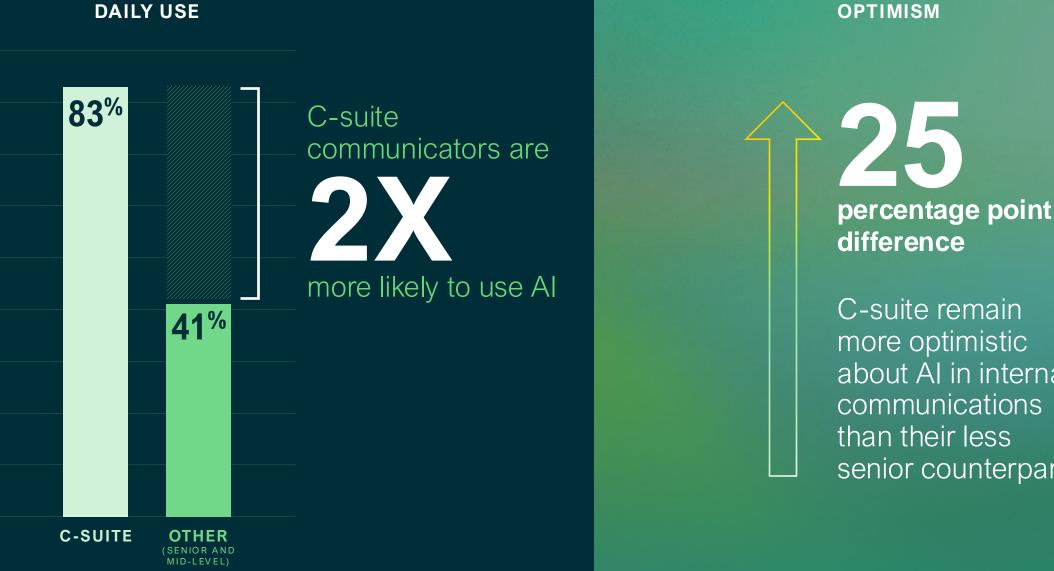
23 percentage point difference between those who identify executive messaging and positioning as a top priority and those who are using AI for that purpose

percentage point difference between those who identify employee engagement as a top priority and those who use AI to drive that work CHAPTER 4: THE SENIORITY GAP

Executive leaders are Al-enthusiastic

C-suite communicators are more likely to use and are more optimistic about AI than broader internal communicators, who want more training.

THE SENIORITY GAP



OPTIMISM

C-suite remain more optimistic about AI in internal communications than their less senior counterparts

THE SENIORITY GAP

TRAINING GAP

24%

C-suite communicators are

more satisfied with their organization's training

8%

C-SUITE OTHER (SENIOR AND MID-LEVEL) Overall, 64% of communicators want to learn about Al

and its application for internal communications CHAPTER 5: THE AGE GAP

Age creates AI adoption divide

Within the C-suite, executives 43 and younger use Al far more often than executives 44 and older.

THE AGE GAP

ADOPTION GAP BY AGE

52% 38% **AGE 43 AGE 44** & UNDER & OVER

percentage point difference

14

Younger communicators are using Al more frequently than older communicators Younger communicators have a higher overall Al adoption rate than older communicators

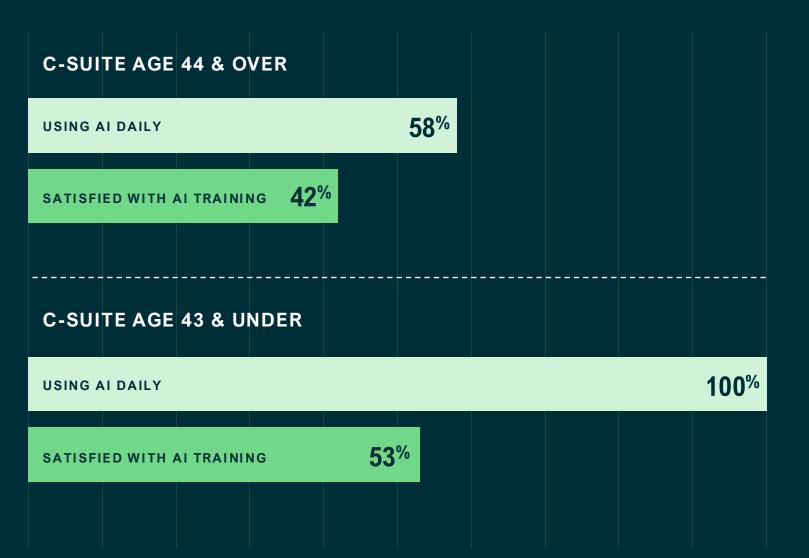
IN THE C-SUITE

100% of C-suite executives under

age 43 report using Al at least once daily, a 42percentage point difference compared to their peers aged 44 and older

C-suite executives under age 43 report being **more satisfied with their AI training** than their peers aged 44 and older

THE AGE GAP



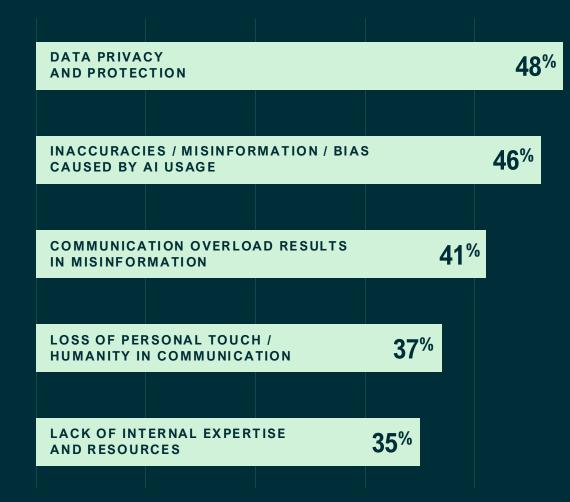
CHAPTER 6: CONCERNS

Privacy & misinformation are top concerns

While privacy and misinformation are consistently chief among concerns for communicators, the C-suite's biggest concern is stakeholder buy-in.

CONCERNS

TOP CONCERNS



48% of C-suite noted resistance from key stakeholders as top concern

50% of senior leadership and 51% of mid-levels noted **privacy and fake news** as top concerns

Outlook

As we look to the future of AI in internal communications, it's clear we are all on a path we didn't expect or fully understand how to navigate. Our research has uncovered significant gaps in AI adoption and sentiment across various dimensions, painting a complex picture of the current landscape.

One thing is crystal clear: as internal communicators, we have always been wired to embrace change as it comes, preparing, equipping and empowering those around us through that change. It is our unique responsibility and opportunity to approach AI the same way and lead this transformation, proactively shaping the narrative within our companies and organizations.

Guiding Principles to Help You Lead

Al will shift your role

To be empowered in our careers, we must shift our mindset, embrace Al as the powerful tool it is and approach it with curiosity, ethical understanding and excitement.

You can navigate and thrive in this new AI era

Expand your role beyond adoption by generating ideas and joining other internal stakeholders to develop Al use cases for your organization that solve real problems.

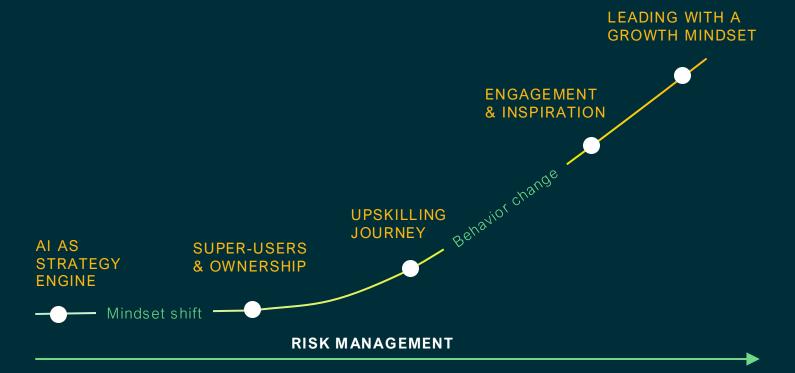
You contribute to your company's Al success

Create AI communications strategies that equip employees and develop new and enhanced skill sets while increasing their confidence in your company by connecting these tools to your business objectives, mission, and future.

The Al Integration Curve: Ruder Finn's roadmap to Al Leadership

The potential of AI is transformational, but its success is linked directly to thoughtful integration with ways of working.

We approach AI integration in the same way we approach change management. We call it our AI Integration Curve. While every company is on its own journey and position on the AI Integration Curve, there are simple steps you and your colleagues can take to maximize the potential of AI across your organization and build your AI leadership.



Ruder Finn can help you integrate AI: What internal communicators can do

AI AS STRATEGY ENGINE

Set the vision and contextualize the AI strategy.

- Create a core AI narrative and messaging
- Amplify AI message via leadership voices
- Integrate AI narrative throughout internal content and across internal communications channels

SUPER-USERS & OWNERSHIP

Inspire colleagues to believe in the change and cultivate champions to serve as ambassadors.

- Identify 'AI super-users' across your organization
- Implement an AI ambassador program to champion AI within super-users' teams
- Leverage AI ambassadors as internal storytellers

UPSKILLING JOURNEY

Demystify AI by educating and training employees on AI and the practical applications within their functions and roles.

- Develop easy-to-access Al 'how-to' resources and manuals
- Hold ongoing Al training sessions and workshops (e.g., generative Al prompt training workshops)
- Provide guidance on the appropriate and responsible use of AI and approved tools for internal use
- Bring in outside AI experts to inspire

ENGAGEMENT & INSPIRATION

Enable adoption, recognize success, measure the change and seek feedback.

- Develop AI use cases that highlight individuals and teams leveraging AI technologies
- Recognize the individuals driving Al forward through internal award and recognition programs
- Gather feedback and measure success of AI adoption and integration through pulse benchmark surveys
- Identify AI key performance indicators (KPIs) and regularly report on progress toward goals
- Adapt AI strategy and implement new communications strategies, as needed

LEADING WITH A GROWTH MINDSET

Lead within your organization, industry and broader external environment.

- Amplify internal Al voices, with a unique point of view, externally (through media, speaking opportunities and events)
- Recognize shifts in AI strategy internally and externally
- Highlight new AI technologies
 and partnerships
- Provide a point of view on key Al trends within your industry

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About Ruder Finn

Ruder Finn is one of the world's largest independent global communications and creative agencies. Founded in 1948, Ruder Finn has defined and redefined PR for 75 years, shaping communications that move industry-defining brands, companies, and leaders from what's now to what's next. Ruder Finn provides clients with bold communications strategies based on a global perspective and localized market knowledge that redefine leadership, reimagine the marketplace, and rethink customer experiences.

The agency is organized around five core areas of expertise—Healthcare, Technology, Commerce, Leadership and Workplace—with AI-powered creative hub RF Studio53 and tech incubator RF TechLab providing cutting-edge predictive analytics, breakthrough creative, and customer-focused digital engagement. Ruder Finn has offices across 3 continents including the U.S., Asia and Europe. Wholly owned agencies within Ruder Finn Group include: Ruder Finn Inc., RF Studio53, rf.engage, Touchdown, Peppercomm, RF Comunicad, Mantis, jacobstahl and RF Bloom.

For more information visit <u>www.ruderfinn.com</u>.

rf. engage **rf.** techlab



About Ragan

For more than 50 years, Ragan has been delivering trusted news, training, and intelligence to leading communications, HR and marketing professionals via its conferences, webinars, awards, subscriptions and membership divisions. Would you like to talk about what's next in Al in your internal communications strategy? We'd love to connect! Please reach out to rf.engage@ruderfinn.com